

2024

		1.
		2.
		3.

1.

			000927
	A 29	5 2	A 29 5 2
	010-51898880		010-51898880

	ir927@crmsc.com.cn	ir927@crmsc.com.cn
--	--------------------	--------------------

2.



	19,849,111,534.69	22,815,275,641.64	23,185,363,004.07	-14.39%
	276,209,477.42	374,277,783.41	375,086,295.25	-26.36%
	269,970,918.50	359,066,106.12	359,750,673.17	-24.96%
	917,934,916.49	1,063,698,286.18	1,033,962,594.19	-11.22%
/	0.0457	0.0619	0.0620	-26.29%
/	0.0457	0.0619	0.0620	-26.29%
	3.06%	4.35%	4.21%	1.15
	23,995,660,103.52	24,984,308,979.99	24,984,308,979.99	-3.96%
	9,139,430,831.28	8,908,331,397.12	8,908,331,397.12	2.59%
	57.28%	60.08%	60.08%	2.80

3.

	60,160			0	
	10				
		37.81%	2,287,521,635	0	0
		18.09%	1,094,391,932	0	0
		7.64%	462,151,288	0	0
		5.13%	310,438,808	0	0
		3.66%	221,142,700	0	0
		3.02%	182,565,322	0	0
		1.05%	63,806,961	0	0
		0.79%	47,695,017	0	0
		0.53%	32,196,813	0	0
		0.46%	28,000,000	0	0
					47,695,017
	2023	9,003,737			28,000,000
	2023				

5%

10

10

10                      10                      /

4.

	2024 04 11
	www.cninfo.com.cn
	2024 04 13

5.                                      10

6.

1

2024	24 MTN001	102400809	2024 6 18 -19	2029 6 20	50,000	2.41%

2

	57.28%	60.08%
EBITDA	29.87	18.26

198.49                      14.39%  
 2.76                      26.36%

10.2

57.3%                      7.2                      2.8

1.

1

17

8

18

+

2

53

25G

13

2.

174.7

32.8

21

88%

9.2

3.2

53.5%

1

2

- -

-

-

-

-

3

LNG

20

(9 )

4

50

3.

18.6%

4.

6

AI +

148

AI +

153

AI +

AI +

AI +

5.

1

2023

3

2

3

6.

+

2024

---

2024 8 28